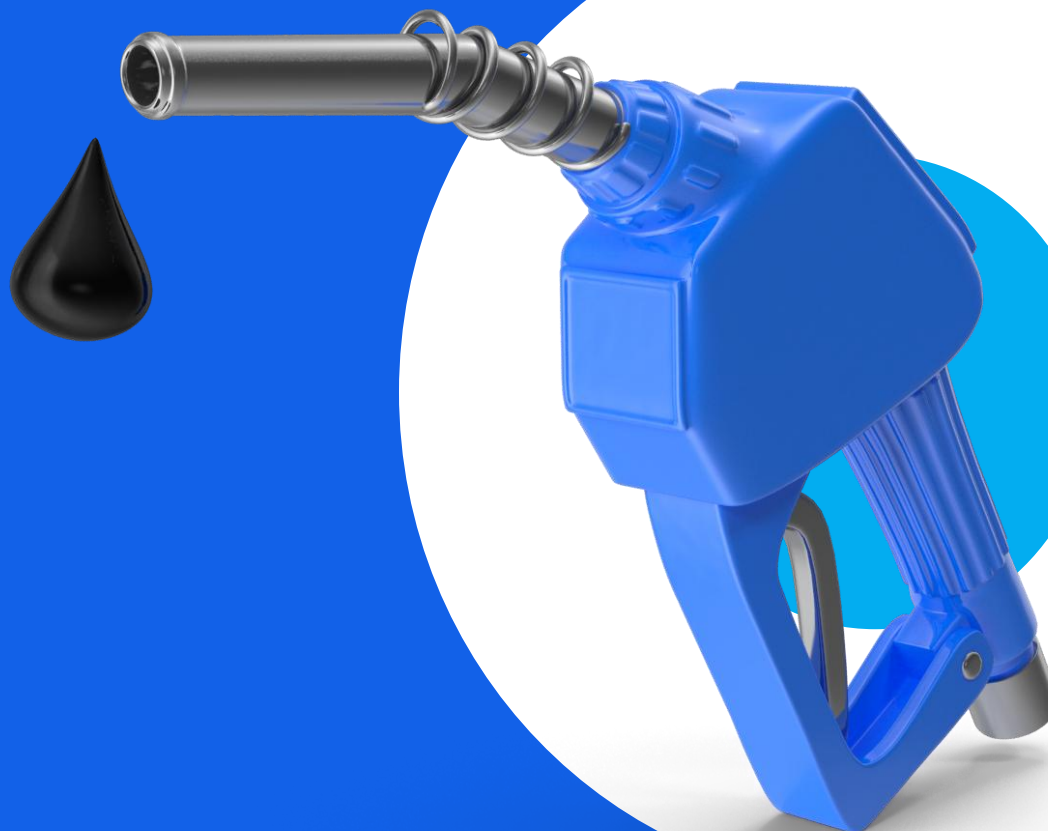




MAYBERRY
INVESTMENTS LIMITED
Established 1985

GAS PRICE MOVEMENT

FEBRUARY 13, 2025





Petrojam Prices

WEEKLY GAS PRICE REVIEW

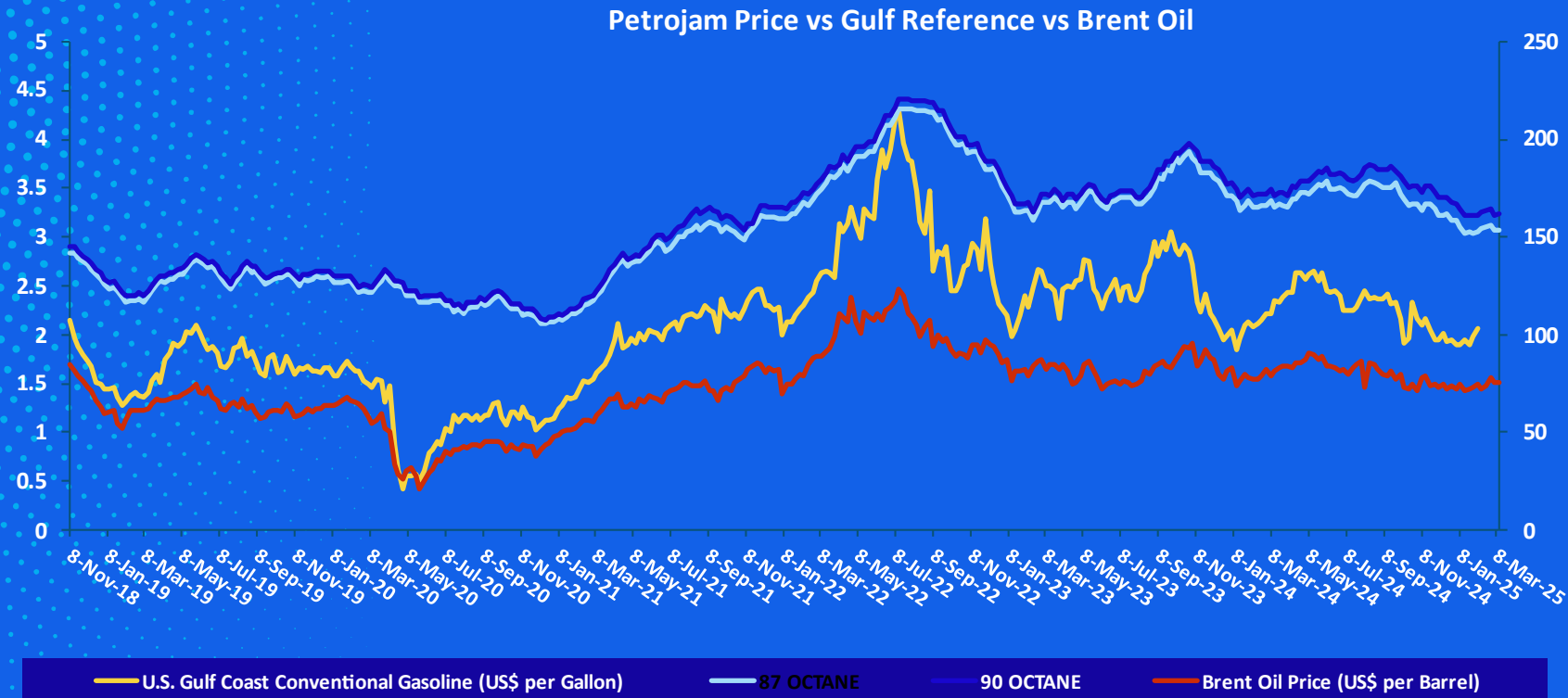
- The **price of 87 Octane** fuel increased by 0.16% (J\$0.25) this week, now standing at J\$153.92. This change from the opening price of J\$152.35 in 2025, marking a year-to-date increase of 1.03% (J\$1.57).
- **90 Octane price** increased by 0.15% (J\$0.25) this week to J\$161.94. The gas price opened in 2025 at J\$161.28, an increase of 0.41% (J\$0.66) year-to-date.
- On the other hand, the price of Diesel increased by 0.43% (J\$0.71) this week, reaching J\$165.78. This represents a noticeable increase from the opening price of J\$159.39 in 2025, reflecting a year-to-date increase of 4.01% (J\$6.39).

Petroleum	Prices	13-Feb-25
87 OCTANE	153.9228	0.16%
90 OCTANE	161.9387	0.15%
AUTO DIESEL	165.7802	0.43%
ASPHALT	118.6034	(0.21)%
BUTANE	80.7344	(0.31)%
KEROSENE	149.5459	(0.49)%
PROPANE	72.9936	0.34%
ULSD	173.7773	0.41%
HFO	117.5342	1.25%



Brent Oil

The Brent oil price increased by 7.74% (US\$ 5.82) compared to the prior week. Oil traded on February 13, 2025, at US\$81.01 per barrel relative to US\$75.19 on February 06, 2025. Brent oil opened in 2025 at US\$74.95 per barrel and has increased by 8.09% (US\$6.06) year.



This Week in Petroleum



WEEKLY GAS PRICE REVIEW

Most U.S. Average Regular Gasoline Prices decreased as well as all Diesel Prices decreasing

On February 10, 2025, the U.S. average regular gasoline retail price increased by 0.01 cents week over week to \$3.67 per gallon. This marks a slight uptick compared to the prior week. U.S. gasoline prices are influenced by multiple factors, such as declining crude oil costs, which generally lead to lower prices at the pump. At the same time, the anticipation of a worldwide oil surplus in the coming two years is a significant factor that is likely to push energy expenses further down. The high oil output and planned production hikes by OPEC+, a significant force in global energy, continue to steer the sector, offering insights into evolving market dynamics. Nevertheless, geopolitical instability—including the prolonged Ukraine-Russia war and turmoil in critical Middle Eastern oil-producing areas—could destabilize supply chains and heighten unpredictability in energy markets. Additionally, lingering effects of the trade war sparked during the Trump administration have fueled market fluctuations as traders brace for policies that might reduce demand amid a shift toward economic decoupling. Understanding the variation of processes in different regions is crucial for making informed decisions. The price on the East Coast dropped by \$0.02 to \$3.76 per gallon, while the Midwest saw a \$0.02 increase, bringing the price to \$3.57 per gallon. The Gulf Coast price fell by \$0.002, reaching \$3.39 per gallon. In the Rocky Mountains, prices rose by \$0.057 to \$3.53 per gallon, and the West Coast experienced a significant \$0.18 increase, with the price now at \$4.31 per gallon.

On February 10, 2025, the U.S. average regular diesel retail price rose by \$0.01 week-over-week, reaching \$3.67 per gallon, which is \$0.44 lower than the price from the same time last year. Prices on the East Coast dropped by \$0.02 to \$3.76 per gallon, while the Midwest saw an increase of \$0.014, bringing the price to \$3.58 per gallon. The Gulf Coast price fell by \$0.002 to \$3.39 per gallon. In the Rocky Mountains, prices rose by \$0.06, reaching \$3.53 per gallon, while the West Coast experienced a \$0.20 increase, bringing the price to \$3.31 per gallon. These regional fluctuations reflect the broader national trend in diesel prices, which generally show an upward movement with some variations.

This Week in Petroleum (cont'd)



WEEKLY GAS PRICE REVIEW

Most Propane/Propylene Stocks Decreased

A significant trend emerges when we compare the current figures with those of the same period last year. U.S. propane/propylene stocks have increased by 1.96 million barrels to 58.86 million (2023: 56.90 million) barrels as of February 7, 2025, a 3.44% YoY increase. However, there was a 2.57 -million-barrel decrease from the prior week, representing a 4.18% week-over-week change. This recent change is a vital indicator of the industry's status and hints at a potential market dynamics shift.

Let's delve into the regional changes, a crucial aspect of analysis. Propane/propylene stocks decreased on the East Coast (by 0.83 million), decreased in the Midwest (by 1.06 million barrels), decreased on the Gulf Coast (by 0.55 million barrels representing the largest decrease across the board) and decreased in the Rocky Mountains and West Coast (by 0.13 million barrels).

This comprehensive view of regional changes provides a more nuanced understanding of the industry's current state. The current weekly figures represent 9.89 million barrels below the average inventory levels since the beginning of the year. This hints at a potential shift in the local market's supply and demand dynamics, a development that could have far-reaching implications for the industry. For additional information, click the link below:

<https://www.eia.gov/petroleum/weekly/propane.php>