

Monday, July 9, 2018

**Business Section release
FOR IMMEDIATE RELEASE**

Mayberry Jamaican Equities Limited – Offer for Sale Closed

KINGSTON, Jamaica – Mayberry Investments Limited (“Mayberry”), hereby announces the closure of its Offer for Sale (the “Offer”) of 120,114,929 ordinary shares (the “Shares”) in its subsidiary, Mayberry Jamaican Equities Limited (the “Company”), at the price of \$7.56 per Share, made subject to a prospectus of the Company dated Friday 29 June 2018. The Offer for Sale Prospectus was published on Friday June 29, 2018 and the Application List was open at 9:00 a.m. this morning. The Offer being fully taken up, the Application List was closed as of this afternoon, Monday 9 July at 1:00 pm.

The shares offered for sale by Mayberry constituted 10% of the issued share capital of Mayberry Jamaican Equities Limited and the amount raised was J\$908 million. Mayberry continues to hold 80% of the issued share capital of the Company and the other 10% is currently held by Mayberry stockholders following a distribution in specie made to them in February of this year.

Mayberry will advise Applicants of the preliminary basis of allotment of the Shares by Wednesday 11 July 2018, in accordance with the Main Market Rules of the Jamaica Stock Exchange (JSE). Mayberry has made an application to list the Shares on the Main Market of the JSE but makes no guarantee that the Shares will be so listed.

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