

VERSION 1.0



MAYBERRY
INVESTMENTS LIMITED
Established 1985

MI IPO PLATFORM

USER GUIDE

BOND APPLICATION

2022

HOW TO LOGIN

1

Login to the portal by selecting the desired offer, your full name and email address. A one-time password (OTP) will be sent to your email address

The screenshot shows a login form for Mayberry Investments Limited. The form is titled 'MIL' and 'MAYBERRY INVESTMENTS LTD.'. It contains the following elements:

- 1. A dropdown menu labeled '-CHOOSE AN OFFER-' with a downward arrow.
- 2. A text input field with a person icon and the placeholder text 'Enter your full name'.
- 3. A text input field with an envelope icon and the placeholder text 'Enter your email for verification'.
- 4. A blue button labeled 'Send OTP'.

Four red circles with numbers 1, 2, 3, and 4 are positioned to the left of the form, with red arrows pointing to each of the four elements listed above.

HOW TO LOGIN

2

Enter the OTP sent to your email address and click **Verify OTP**.

 **MAYBERRY**
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TEST IPO JANUARY 2022

MIL
MAYBERRY INVESTMENTS LTD.

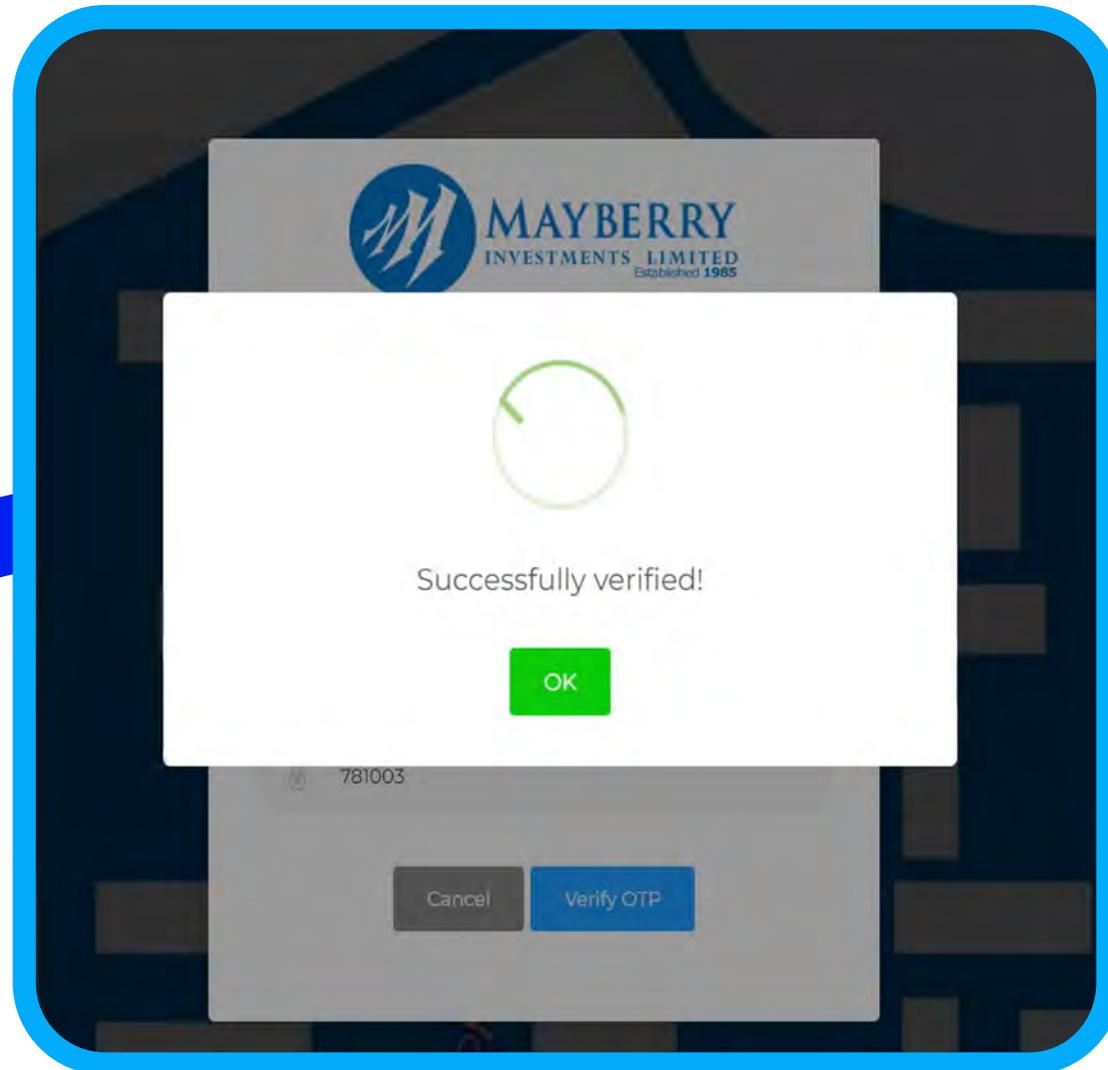
To confirm it's you, we sent a 6-digit verification code to your email at l*****r@mayberryinv.com

Please check your email, if you don't receive it within two minutes, you can request a new one.

HOW TO LOGIN

3

A success message will be displayed, and the home page will automatically be displayed on screen.



HOW TO CREATE APPLICATION

1

Enter your personal information then click **Next**

Let's Create Your **Test Rights Issue - OCT 2022** Rights Issue Application with MIL LOG OUT

ONLINE

PRIMARY APPLICANT JOINT APPLICANT RIGHTS ISSUE DETAILS APPLICATION CONFIRM & SEND

First, tell us who you are

Are you a Company?

Title	Mr.	TRN	111-111-111
First Name	John	Account #	740000
Last Name	Doe	JCSO #	8872839
Address	1 1/2 Oxford Road		
Address 2 (optional)			

Important: Please ensure your JCSO number is accurate

Next

HOW TO CREATE APPLICATION

2

Enter the OTP sent to your email address and click **Verify OTP**.

Let's Create Your **Test Rights Issue - OCT 2022** Rights Issue Application with MIL SIGN OFF

ONLINE

PRIMARY APPLICANT JOINT APPLICANT RIGHTS ISSUE DETAILS APPLICATION CONFIRM & SEND

Next, is this a joint account?

Not a joint account, click the **Next** button to continue

No. of Joint Holders: 0 Choose 'Minor' as the title to indicate this account holder is a minor

Title	First Name	Last Name	TRN	Email
<input type="text"/>				
<input type="text"/>				
<input type="text"/>				

PREVIOUS NEXT

Your first name, last name, tax registration number (TRN) and JCSD# must match the client data at the JCSD

HOW TO CREATE APPLICATION

3

For a bond offer, select the tranche and review the bond details before proceeding to the next step

Let's Create Your **Test Bond Issue - OCT 2022** Bond Application with MIL SIGN OUT

PRIMARY APPLICANT JOINT APPLICANT **BOND DETAILS** APPLICATION CONFIRM & SEND

Now, choose your preferred tranche

Test-9.25% Maturing November 7, 2025 - \$100,0000

Name	Test-9.25% Maturing November 7, 2023	Type	Secured Corporate Bond
Price	\$100.00	Interest Rate	9.25
Issue Amount	300,000,000	Maturity	2023-11-07
Minimum	20,000	Rate Type	Fixed
Maximum	0	Int. Payment	Quarterly
Increment	10000		

PREVIOUS 6 NEXT

HOW TO CREATE APPLICATION

4

For a bond offer, enter the quantity/nominal or amount then click **Next**

Let's Create Your **Test Bond Issue - OCT 2022** Bond Application with MIL SIGN OUT

PRIMARY APPLICANT | JOINT APPLICANT | ONLINE | BOND DETAILS | APPLICATION | CONFIRM & SEND

Then, enter your quantity or share amount

Shares

Quantity • Amount

Quantity/Nominal	0
Price	\$100.00
Value (\$)	0.00
Fees (\$)	172.50
Total Due (\$)	0.00

PREVIOUS 7 8 NEXT

HOW TO CREATE APPLICATION

6

Review the application agreement then click **I Agree**

SAMPLE BOND OFFER APPLICATION

APPLICATION AGREEMENT

Re: In respect of \$100,000.00 nominal amount of **Secured Bonds** issued by **Mayberry Investments Limited** being offered made pursuant to the prospectus dated **Thu Nov 17 2022**.

I/We confirm that I/we have read and understood and hereby agree to be bound by the terms and conditions contained in the Prospectus and Term Sheet, all of which are incorporated in this Application Form by reference.

I/We hereby apply for \$100,000.00 of **Secured Bonds** issued by **Mayberry Investments Limited** on and subject to the terms and conditions of the invitation set out in the Prospectus or Term Sheet and I/we attach as my/our payment or I/we request my broker to make payment on my/our behalf from cleared funds held by them in my/our names in account numbered **11111** with them. I/We hereby instruct my/our broker to debit my/our account with the sum of J\$ **100,172.50** (inclusive of processing fees) for the purposes of my/our application in the **Secured Bonds** as indicated above.

I/We agree to accept the same or any smaller nominal amount in respect of which this application may be accepted, subject to the terms and conditions in the Prospectus and the Article of Incorporation of **Mayberry Investments Limited**, by which I/we agree to be bound. I/We request you to sell and transfer to me/us the nominal amount which may be allocated to me/us at the close of the said invitation based on the terms and conditions governing applications, as set forth in the Prospectus. I/We hereby agree to accept the nominal amount that may be allocated to me/us to be credited to my/our account numbered **1234567** in my/our name(s) **Mr. Johnathan Doe** at the **Jamaica Central Securities Depository (JCSD)**.

I/We agree and understand that the **Jamaica Central Securities Depository (JCSD-Registrar)** is not required to reproduce this electronic application if requested by me/us.

I/We agree and understand that the **Jamaica Central Securities Depository Trustee Services** will act as security trustee for Noteholders. I/We agree that Payments of principal and interest under the Secured Bonds shall be credited to my/our account affiliated with my/our account numbered **1234567** in my/our name(s) **Mr. Johnathan Doe** held at **Mayberry Investments Ltd., JMD A/C#185594551** held with **Citibank N.A., 19 Hilcrest Avenue, Kingston 6**.

I Disagree

I Agree

11

HOW TO CREATE APPLICATION

7

Click **Finish** to complete the application.
The application receipt will appear on screen and a copy will be sent to your email

Let's Create Your **Test Rights Issue - OCT 2022** Rights Issue Application with MIL SIGN OUT

ONLINE

PRIMARY APPLICANT JOINT APPLICANT RIGHTS ISSUE DETAILS APPLICATION CONFIRM & SEND

Finally, review your application & click finish to send

JCSID #	8872905
Offer	TRI
Company	Test Rights Issue - OCT 2022
Share Pool	Test Tranche 1
Shares Owned	10,000,000
Shares Alloted	74,074
Quantity/Nominal	50,000
Amount	187,500.00
Price	\$3.75
Total Fees	772.50
Total Due	187,672.50

Refund Details

All Rights Issue Refunds will be sent to the Broker on receipt for each applicant

READ CAREFULLY BEFORE SUBMITTING THIS FORM

PREVIOUS 12 FINISH



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