

# WEEKLY BULLETIN



FOR THE WEEK ENDED  
February 28, 2025

## JSE TOP MOVERS

### JUNIOR MARKET

#### TOP ADVANCERS FOR THE WEEK

TICKER	COMPANY	CHANGE
CFF	CARIBBEAN FLAVOURS & FRAGRANCES LIMITED	13.56%
JAMT	JAMAICAN TEAS LIMITED	9.78%
JFP	JFP LIMITED	9.21%
INDIES	INDIES PHARMA JAMAICA LIMITED	9.06%
RPL	REGENCY PETROLEUM CO. LIMITED	7.74%

#### TOP DECLINERS FOR THE WEEK

TICKER	COMPANY	CHANGE
MDS	MEDICAL DISPOSABLES & SUPPLIES LIMITED	-29.59%
ISP	ISP FINANCE SERVICES LIMITED	-22.34%
TTECH	TTECH LIMITED	-20.88%
DCOVE	DOLPHIN COVE LIMITED	-15.24%
CAC	CAC 2000 LIMITED	-14.29%

### MAIN MARKET

#### TOP ADVANCERS FOR THE WEEK

TICKER	COMPANY	CHANGE
GENAC	GENERAL ACCIDENT INSURANCE COMPANY LTD	22.91%
BRG	BERGER PAINTS JAMAICA LTD.	9.51%
PJAM	PAN JAMAICA GROUP LIMITED	9.36%
ASBH	A.S. BRYDEN & SONS HOLDINGS LIMITED	7.21%
FIRSTROCKJMD	FIRST ROCK REAL ESTATE INVESTMENTS LTD	6.30%

#### TOP DECLINERS FOR THE WEEK

TICKER	COMPANY	CHANGE
PULS	PULSE INVESTMENTS LIMITED	-22.61%
138SL	138 STUDENT LIVING JAMAICA LIMITED	-17.25%
PAL	PALACE AMUSEMENT CO. LTD.	-7.20%
TJH	TRANSJAMAICAN HIGHWAY LIMITED	-6.05%
MASSY	MASSY HOLDINGS LTD	-4.71%

## WEEKLY TRADING ACTIVITY

For the week ending February 28, 2025, trading activity showcased notable shifts in both local and international markets. On the Jamaica Stock Exchange (JSE), the Main Market rose by 1.10% while the Junior Market dipped by 0.10%. The Combined Index gained 1.01%, the All-Jamaican Composite climbed 1.66%, and the JSE Select Index increased by 1.73%. Notably, the JSE USD Equities Index surged by 6.11%, finishing at 224.76 points. Globally, American markets exhibited a bearish trend with the NASDAQ declining by 3.47%, the DOW dropping by 0.95%, and the S&P 500 falling by 0.98%, although the FTSE managed a modest gain of 1.74%.

INDEX	VALUE	WOW CHANGE	WOW CHANGE (%)
Main Market	331,369.79	3,595.60	1.10
Junior Market	3,627.36	-3.59	-0.10
Combined	342,892.40	3,412.65	1.01
All Jamaican Composite	384,557.15	6,287.97	1.66
JSE Select	7,944.85	135.17	1.73

INDEX	VALUE	WOW CHANGE	WOW CHANGE (%)
NASDAQ	18,847.28	-676.73	-3.47
DOW	43,840.91	412.89	0.95
S&P 500	5,954.50	-58.63	-0.98
FTSE	8,809.74	150.37	1.74

# EQUITY MARKET REVIEW

## DIVIDEND SCHEDULE

TICKER	EX-DATE	PAYMENT DATE	DIVIDEND (PER SHARE)
AFS	21-Jan	7-Mar	J\$0.12
PROVEN	27-Feb	13-Mar	US\$0.0013
CPFV	15-Jan	26-Mar	BDS\$0.02238
MASSY	28-Feb	28-Mar	TT\$0.01323
EPLY	14-Mar	28-Mar	J\$1.04
WISYNCO	26-Mar	15-Apr	J\$0.23

## PICKS OF THE WEEK

TICKER	STANCE	CURRENT PRICE	TARGET PRICE
SOS	Buy	\$1.53	\$1.94
HONBUN	Buy	\$7.85	\$10.07
ROC	Buy	\$3.75	\$6.04

\*Prices are as at March 03, 2025.

## UPCOMING AGMs

TICKER	DATE	LOCATION
SGJ	7-Mar	The Jamaica Pegasus Hotel
SRF	20-Mar	Bella Rosa Road
HONBUN	26-Mar	Courtleigh Hotel & Suites

## ECONOMIC STATISTICS FOR JAMAICA

	CURRENT	PREVIOUS	CHANGE	PERIOD
BOJ Policy Rate	6.00%	6.25%	-25 bps	Dec-24
Treasury Bill				
	CURRENT	PREVIOUS	CHANGE	PERIOD
3-Month	5.88%	6.07%	- 19 bps	Feb-25
6-Month	5.87%	6.06%	-19 bps	Feb-25
9-Month	5.88%	6.02%	-14 bps	Feb-25
Interest Rates - Monthly				
	CURRENT	PREVIOUS	CHANGE	PERIOD
Savings	1.04%	1.04%	0 bps	Dec-24
Loan	12.37%	12.03%	34 bps	Dec-24
Mortgage	7.80%	7.80%	0 bps	Dec-24
Inflation - Monthly				
	CURRENT	PREVIOUS	CHANGE	PERIOD
Inflation - Monthly	1.20%	1.00%	20 bps	Dec-24
Inflation - Yearly	5.00%	4.30%	70 bps	Dec-24

## NEWS

**NROCC launches \$9-billion TransJamaican Highway share sale**  
[NROCC launches \\$9-billion TransJamaican Highway share sale - Jamaica Observer](#)

**Kingston Wharves targets LAC top spot in vehicle transshipment**  
[Kingston Wharves targets LAC top spot in vehicle transshipment - Jamaica Observer](#)

**Manufacturing in peril**  
[Manufacturing in peril - Jamaica Observer](#)

**JMB insurance portfolio up for sale as GOJ pushes privatisation**  
[JMB insurance portfolio up for sale as GOJ pushes privatisation - Jamaica Observer](#)

**PBS reports record Q4; bullish on 2025 outlook**  
[PBS reports record Q4; bullish on 2025 outlook - Jamaica Observer](#)

**Cameron takes over as chairman at Key Insurance**  
[Cameron takes over as chairman at Key Insurance - Jamaica Observer](#)

**BATTLE FOR THE SEAS**  
[BATTLE FOR THE SEAS - Jamaica Observer](#)

**Jamaica's trade deficit narrows as imports decline amid export challenges**  
[Jamaica's trade deficit narrows as imports decline amid export challenges - Jamaica Observer](#)

## FOREIGN EXCHANGE RATES

CURRENCY	28-FEB	21-FEB	WoW CHANGE	YTD CHANGE
			(%)	(%)
USD 	157.85	158.18	-0.21	0.85
CAD 	111.70	113.37	-1.47	2.41
GBP 	199.07	198.72	0.18	2.55
EUR 	166.51	165.73	0.47	3.12

