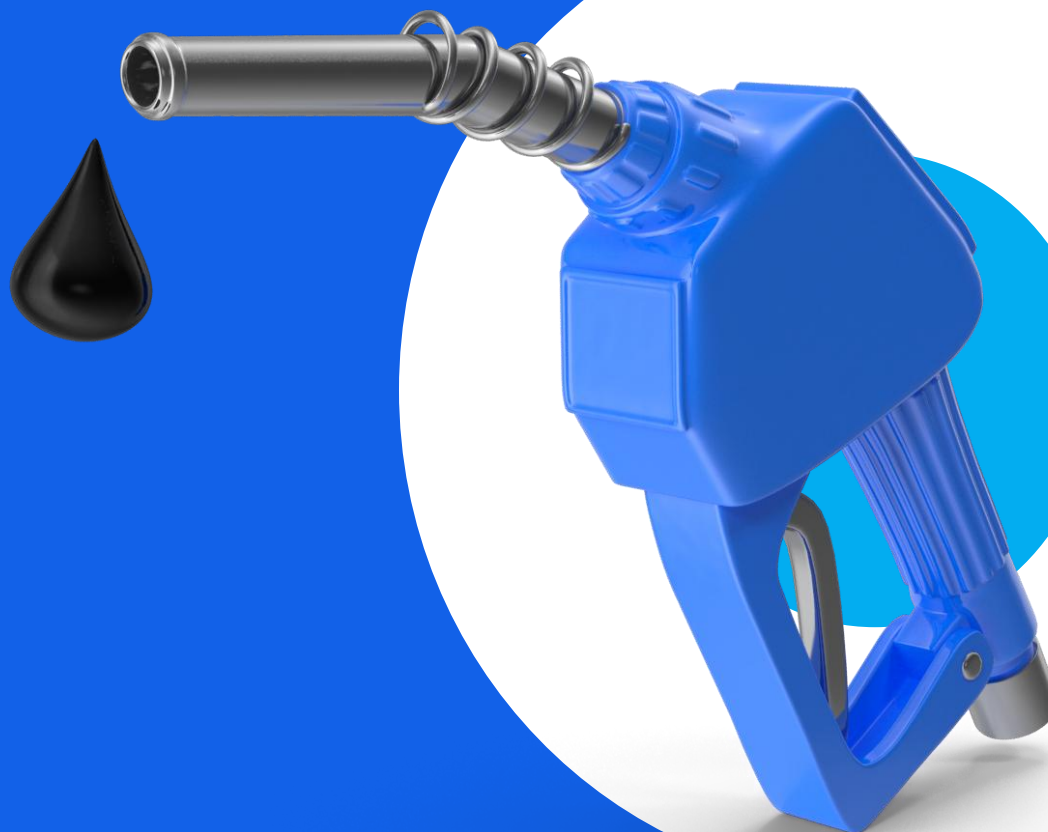




**MAYBERRY**  
INVESTMENTS LIMITED  
Established 1985

# **GAS PRICE MOVEMENT**

**MAY 01, 2025**





# Petrojam Prices

- The **price of 87 Octane** fuel increased by 2.02% (J\$3.06) this week, now standing at J\$154.52. This change from the opening price of J\$152.35 in 2025, marking a year-to-date increase of 1.42% (J\$2.17).
- **90 Octane price** increased by 1.94% (J\$3.06) this week to J\$160.5487. The gas price opened in 2025 at J\$161.28, a decrease of 0.45% (J\$0.730) year-to-date.
- On the other hand, the price of Diesel decreased by 0.10% (J\$0.15) this week, reaching J\$152.54. This represents a noticeable decline from the opening price of J\$160.55 in 2025, reflecting a year-to-date increase of 6.13% (J\$7.22).

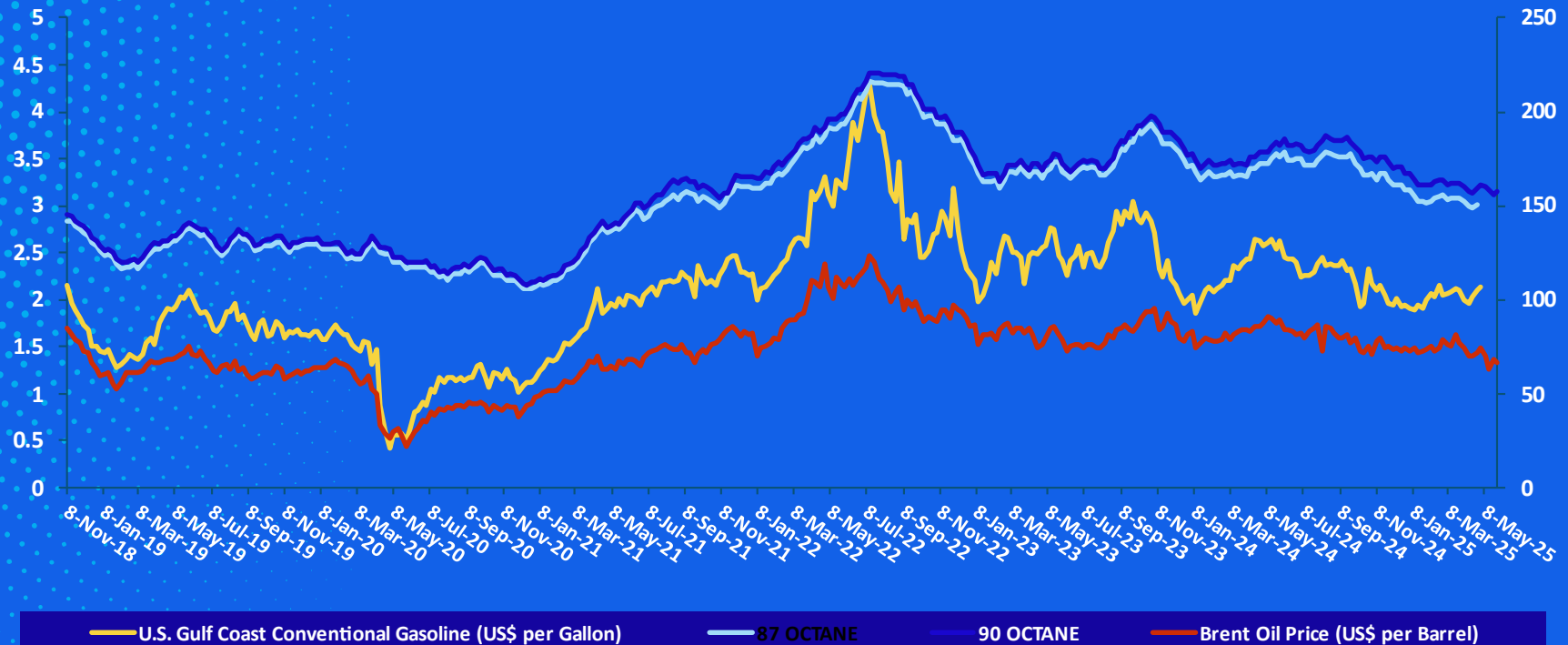
Petroleum	Prices	2-May-25
87 OCTANE	154.5228	2.02%
90 OCTANE	160.5487	1.94%
AUTO DIESEL	152.5403	(0.10)%
ASPHALT	124.9934	2.51%
BUTANE	76.4744	4.17%
KEROSENE	142.1059	2.20%
PROPANE	69.4736	4.61%
ULSD	161.7073	1.93%
HFO	112.1542	2.80%



# Brent Oil

The Brent oil price decreased by 7.09% (US\$ 4.74) compared to the prior week. Oil traded on May 02, 2025, at US\$62.13 per barrel relative to US\$69.88 on April 24, 2025. Brent oil opened in 2025 at US\$74.95 per barrel and has decreased by 17.10% (US\$12.82) year.

Petrojam Price vs Gulf Reference vs Brent Oil



# This Week in Petroleum



## WEEKLY GAS PRICE REVIEW

### **Most U.S. Average Regular Gasoline Prices decreased as well as all Diesel Prices decreasing**

On April 28, 2025, the U.S. average regular gasoline retail price decreased by 0.02 cents week over week to \$3.51 per gallon. Weekly gasoline prices have been highly volatile due to a mix of global macroeconomic pressures, geopolitical instability, and new tariff policies. Recent U.S. tariffs on oil imports from countries like Canada and Mexico have disrupted supply chains and are expected to raise gasoline prices by 20–30 cents per gallon. Simultaneously, global oil prices have been influenced by OPEC+ output changes, the Russia-Ukraine conflict, and sanctions on Iran. Brent crude recently traded near \$62.62 per barrel, reflecting this instability. These developments, coupled with a 0.3% contraction in the U.S. economy in Q1 2025 due to tariff-related import surges, underscore how intertwined fuel costs are with international trade, energy policy, and geopolitical risk.

The price on the East Coast decreased by \$0.03 to \$3.59 per gallon. In the Midwest, prices saw a \$0.02 decline, settling at \$3.46 per gallon. The Gulf Coast experienced an \$0.01 decrease, bringing prices down to \$3.18 per gallon. Meanwhile, prices in the Rocky Mountains fell by \$0.01 to \$3.47 per gallon, and the West Coast recorded a \$0.03 decline, reaching \$4.22 per gallon.

On April 28, 2025, the U.S. average regular diesel retail price declined by \$0.02 week over week to \$3.51 per gallon, which is \$0.43 lower than the price from a year ago. Prices on the East Coast decreased by \$0.03 to \$3.59 per gallon, while the Midwest declined by 0.02 to \$3.46 per gallon. In the Gulf Coast, the price decrease by 0.01 to \$3.18 per gallon. The Rocky Mountain region also experienced a decrease of \$0.07, bringing the price to \$3.47 per gallon, whereas the West Coast saw a \$0.03 decrease, reaching \$4.22 per gallon. These regional changes illustrate the overall national trend in diesel prices, which shows a general upward movement despite some variations.



# This Week in Petroleum (cont'd)



## WEEKLY GAS PRICE REVIEW

### Most Propane/Propylene Stocks Decreased

A significant trend emerges when we compare the current figures with those of the same period last year. U.S. propane/propylene stocks have decreased by 9.72 million barrels to 47.21 million (2024: 56.92 million) barrels as of April 25, 2025, a 17.07% YoY decrease. However, there was a 0.58 -million-barrel increase from the prior week, representing a 1.24% week-over-week change. This recent change is a vital indicator of the industry's status and hints at a potential market dynamics shift.

Let's delve into the regional changes, a crucial aspect of analysis. Propane/propylene stocks decreased on the East Coast (by 0.08 million), increased in the Midwest (by 0.26 million barrels), decreased on the Gulf Coast (by 0.01 million barrels) and increased in the Rocky Mountains and West Coast (by 0.41 million barrels representing the highest increase in any region).

This comprehensive view of regional changes provides a more nuanced understanding of the industry's current state. The current weekly figures represent 7.20 million barrels below the average inventory levels since the beginning of the year. This hints at a potential shift in the local market's supply and demand dynamics, a development that could have far-reaching implications for the industry. For additional information, click the link below:

<https://www.eia.gov/petroleum/weekly/propane.php>