



September 30, 2025

**Mayberry Jamaican Equities: Basis of Allotment of its Secured Bonds issued in Two (2) Tranches**

**Kingston:** Mayberry Jamaican Equities Limited (“MJE”), issuer of the invitation for subscription of its secured bonds made subject to a prospectus dated August 8, 2025 (the “Prospectus”), is advising that the basis of allotment has been determined.

In accordance with the terms and conditions set out in the Prospectus, the allocation is as follows:

**Tranche I Applicants:**

- a. Approximately 89.06% of Applicants who successfully completed and submitted their applications for the 8.75% Secured Bonds due 2026, in accordance with the terms and conditions set out in the Prospectus, received a full allotment of their subscription.
- b. Approximately 10.94% of Applicants will receive a refund.

**Tranche II Applicants:**

- a. All Applicants who successfully completed and submitted their applications for the 9.25% Secured Bonds due 2027, in accordance with the terms and conditions set out in the Prospectus, received full allotment of their subscription.

**#END#**