



WIG

Wigton Windfarm Ltd (WIG);

Opening price— \$1.27;

Price to book— 2.46 times;

P/E— 40.19 times

Week to Date: 3.39%

Month to Date: 0.40%

Quarter to Date: -0.03%

Year to Date: -9.04%

Our weekly pick features a stock currently held in the Mayberry Managed Equity Portfolio (MMEP). For more information on the MMEP, please contact your investment advisor today.

Featured Stock

This week's stock pick is Wigton Windfarm Limited, incorporated in 2000 and headquartered in Jamaica, with operations based in Rose Hill, Manchester. Wigton operates the largest wind energy facility in the English-speaking Caribbean, with an installed capacity of approximately 62.7 MW across three phases commissioned in 2004 (20.7 MW), 2010 (18 MW), and 2016 (24 MW). The company promotes renewable energy and supports community development through educational and rural outreach programmes.

Wigton Windfarm Limited (WIG) reported Sales of \$1.33 billion for the six months ended September 30, 2025, representing a 33% increase compared to \$1.00 billion for the corresponding period in 2024.

Cost of sales totalled \$468.42 million (2024: \$428.20 million), reflecting a 9% year-over-year increase. As a result, gross profit rose by 51% to \$863.17 million, up from \$572.14 million in the prior period.

Other income declined by 49% to \$210.12 million (2024: \$415.53 million), primarily due to the absence of extraordinary items such as Hurricane Beryl insurance proceeds recorded last year. General administrative expenses increased by 11%, moving from \$387.32 million in 2024 to \$430.45 million for the review period.

Operating profit for the six months ended September 30, 2025, amounted to \$642.84 million, a 7% increase compared to \$600.35 million reported in 2024.

Finance expenses decreased by 16% to \$153.64 million (2024: \$182.31 million), reflecting continued savings from long-term debt reduction.

Profit before taxation rose by 14% to \$472.63 million, up from \$413.06 million in 2024. The tax charge for the period was \$118.16 million (2024: \$103.27 million). Net profit for the six months totalled \$354.47 million, representing a 14% increase relative to \$309.80 million reported in 2024.

WIG's management reported in their report to stakeholders, "Wigton remains steadfast in its commitment to expanding within the renewable energy and clean technology sectors, focusing on utility-scale renewable generation, battery energy storage, and the large commercial and industrial (C&I) market. This focus aligns with our vision to be the driving force in the transition to clean energy."

WIG (as at Tuesday November 18th, 2025) was trading at 2.46 times its book value with a P/E of 40.19 times.