Featured Stock

WISYNCO's Q2-FY2026 results were nothing short of exceptional. For the quarter ended December 31, 2025, revenues surged 14.0% year-on-year to J$16.2 billion, driven by expanded production capacity, new product launches; including a formally launched brewed product line and a 14% improvement in export sales. Most compellingly, net profit rocketed 49.1% to J$1.48 billion, with earnings per share jumping 50% to J$0.39. These are not incremental gains, they signal a step-change in profitability.

Margin expansion is one of the most compelling features of this quarter. Gross profit for Q2 climbed 26.7% to J$5.9 billion, with gross margins widening significantly to 36.6%, up from 32.9% in the same quarter last year. The launch of new products alongside increased output of existing brands has allowed the Group to absorb fixed costs more efficiently, translating top-line growth directly into bottom-line improvement.

EBITDA reached J$2.5 billion for the quarter, a 58.8% increase year-on-year, marking the third consecutive quarter of positive EBITDA growth and confirming that the Group's profitability trajectory is structural, not cyclical. Operating profit for Q2 rose to J$1.85 billion (+53.6% YoY), reflecting strong operating leverage even as the Group scales distribution and administration to support its expanding footprint.

The balance sheet underpins confidence. Shareholders' equity grew 12.1% year-on-year to J$30.6 billion, while cash and investment securities stood at a healthy J$10.3 billion following significant strategic outlays. The current ratio improved to 2.5x (from 2.4x), affirming the Group's liquidity. A dividend of J$0.23 per stock unit was declared, reflecting management's commitment to rewarding shareholders even while investing aggressively for growth.

WISYNCO is not standing still. During the period the Group acquired the production assets of Ringtail Bottlers Limited, securing exclusive manufacturing rights for Stone's Ginger Wine and a portfolio of liqueurs across Jamaica, the Caribbean, and U.S. markets — an immediate entry into higher-margin alcoholic beverages. A 30% stake in Ringtail Holdings Limited further deepens that strategic foothold. Meanwhile, the Group's new ERP investment positions it for scalable, data-driven operations as it grows.

What truly stands out is the Group's resilience. Despite Hurricane Melissa disrupting western parish logistics and temporarily impacting hotel and food service clients in October 2025, WISYNCO delivered record quarterly earnings as diversified distribution channels absorbed the shock. This is a company built to perform through adversity. Exports grew 14%, and the newly launched brewed product line is gaining encouraging early market traction, opening an entirely new revenue stream.

With net profit up nearly 50% in a single quarter, gross margins at a multi-year high, three consecutive quarters of EBITDA growth, a freshly declared dividend, and transformative acquisitions now in-flight, WISYNCO offers a rare combination: the scale and stability of a market-leading consumer brand paired with the growth momentum of a company still in expansion mode.

At a P/E of 17.04x and a price-to-book of 2.72x, we view the current price as a compelling entry point for investors seeking quality Jamaican equity exposure.

WISYNCO

Wisynco Group Ltd (WISYNCO);

Opening price— $21.90;

Price to book— 2.72 times;

P/E— 17.04 times

Week to Date:	1.41%
Month to Date:	-3.68%
Quarter to Date:	17.55%
Year to Date:	17.55%

Our weekly pick features a stock currently held in the Mayberry Managed Equity Portfolio (MMEP). For more information on the MMEP, please contact your investment advisor today.