

Featured Stock



WISYNCO

Wisynco Group Ltd (WISYNCO);

Opening price— \$19.39;

Price to book— 2.42 times;

P/E— 16.16 times

Week to Date: -0.50%

Month to Date: -0.50%

Quarter to Date: -10.59%

Year to Date: 4.09%

Our weekly pick features a stock currently held in the Mayberry Managed Equity Portfolio (MMEP). For more information on the MMEP, please contact your investment advisor today.

Wisynco Group Limited (WISYNCO) is one of Jamaica’s leading manufacturers and distributors of consumer products, with a strong presence across beverages, food, personal care, and household categories. Supported by its extensive distribution network, vertically integrated operations, and strong local brands such as WATA, Bigga, Boom, and CranWata, the Group continues to focus on product innovation, export growth, and strategic diversification to drive long-term value.

Wisynco Group Limited (WISYNCO) delivered a strong nine-month performance, supported by its vertically integrated manufacturing and distribution model, expanding production capacity, export growth, strategic acquisitions, and continued product innovation. For the nine months ended 31 March 2026, revenue increased by 12.3% to J\$47.83 billion, while net profit attributable to stockholders rose 4.3% to J\$3.61 billion, reflecting the Group’s resilience despite a softer third quarter.

Gross profit increased by 13.2% to J\$16.45 billion, with gross margin improving slightly to 34.4% from 34.1% in the prior year. Operating profit also rose 13.4% to J\$4.58 billion, outpacing revenue growth and demonstrating stronger operating leverage. This was achieved despite higher marketing, distribution, and product development expenses as the Group continued to invest in brand expansion and innovation.

Although third-quarter earnings were affected by adverse weather conditions, Hurricane Melissa-related disruptions in the hotel and restaurant segments, higher fixed-cost absorption, and increased finance costs, WISYNCO’s core growth drivers remained intact. Export revenues increased 34.7% year-to-date, reinforcing the Group’s strategy of expanding regional and international sales channels while reducing reliance on the domestic market. EBITDA also increased 18.3% to J\$6.6 billion, highlighting the scalability of its manufacturing platform and the benefits of prior capital investments.

Strategically, WISYNCO continues to pursue a diversification-led growth agenda. During the period, the Group acquired the production assets of Ringtail Bottlers Limited, including exclusive rights to manufacture Stone’s Ginger Wine and selected liqueurs for Jamaica, the Caribbean, and U.S. markets. It also acquired a 30% stake in Ringtail Holdings Limited, strengthening its exposure to additional beverage categories and higher-margin consumer segments.

In addition, the Group continued investing in long-term operational capabilities through its ERP implementation and expanded production infrastructure. These initiatives are expected to support better efficiency, data-driven decision-making, and future volume growth. Overall, WISYNCO’s nine-month performance reinforces the investment case for the company, with strong revenue growth, rising EBITDA, strategic acquisitions, and export momentum positioning the Group well for sustainable long-term value creation.

WISYNCO (as at Monday June 8th, 2026) was trading at 2.42 times its book value with a P/E of 16.16 times.